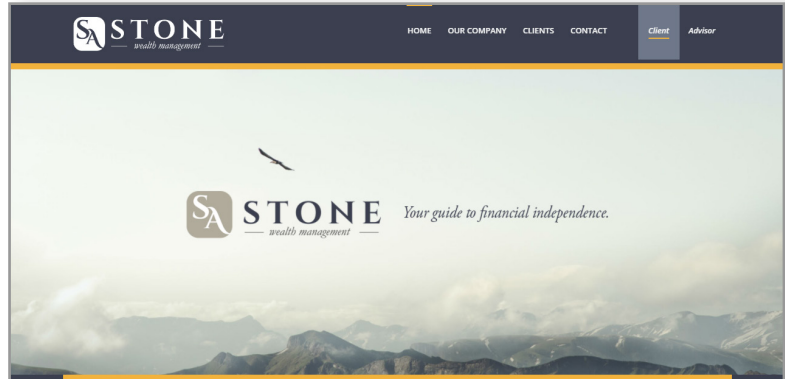


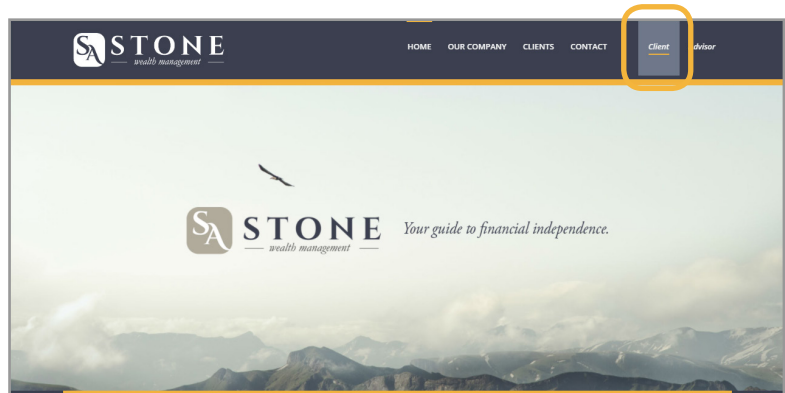
This document includes detailed instructions to:

1. Enroll for online brokerage account access
2. Elect to 'Go Paperless' by selecting to receive all account correspondence via electronic delivery

## 1 Go to [saswealth.com](http://saswealth.com)



## 2 Click "Client" in top right of blue header bar



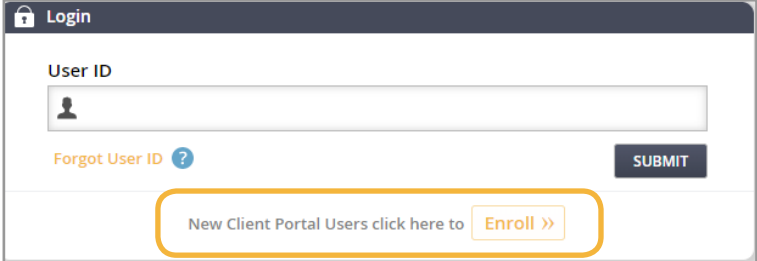
## 3 Click "Wealth Clients" on left side of page



## Client Portal

4

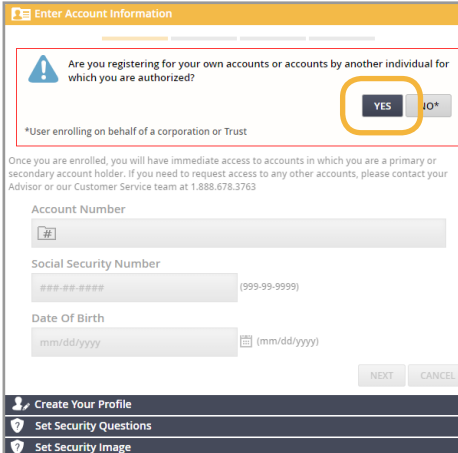
Click "Enroll" to enroll in your new account



The screenshot shows a 'Login' page with a 'User ID' input field, a 'Forgot User ID' link, and a 'SUBMIT' button. A yellow box highlights a button labeled 'Enroll >>' with the text 'New Client Portal Users click here to' next to it.

5

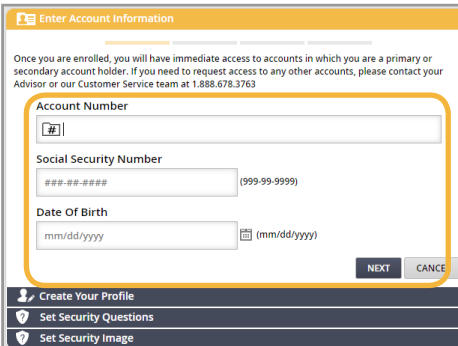
Under "Are you registering for..." Click "Yes"



The screenshot shows the 'Enter Account Information' page. A yellow box highlights the 'YES' button in response to the question 'Are you registering for your own accounts or accounts by another individual for which you are authorized?'. Below this are fields for Account Number, Social Security Number, and Date of Birth, along with 'NEXT' and 'CANCEL' buttons.

6

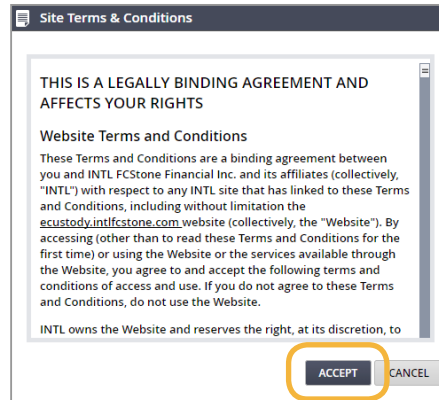
Enter Account Number, Social Security Number and Date of Birth and select the NEXT button.



The screenshot shows the 'Enter Account Information' page. A yellow box highlights the 'Account Number', 'Social Security Number', and 'Date of Birth' input fields. The 'NEXT' button is also visible.

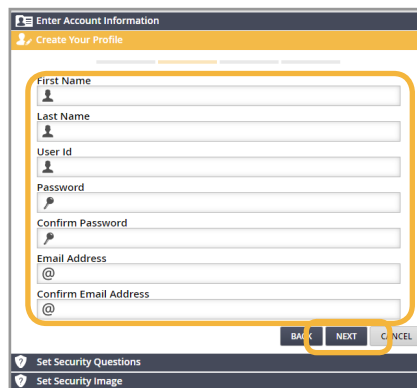
## Client Portal

- 7** Read the Site Terms & Conditions and select the ACCEPT button.



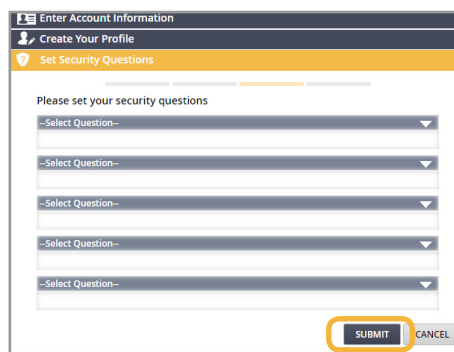
The screenshot shows a mobile application screen titled "Site Terms & Conditions". The main heading reads "THIS IS A LEGALLY BINDING AGREEMENT AND AFFECTS YOUR RIGHTS". Below this, the text states "Website Terms and Conditions" and explains that the terms are a binding agreement between the user and INTL FCSStone Financial Inc. and its affiliates. At the bottom of the screen, there are two buttons: "ACCEPT" and "CANCEL". The "ACCEPT" button is highlighted with a yellow circle.

- 8** Complete the Enter Account Information/ Create Your Profile section and select the NEXT button.



The screenshot shows a mobile application screen titled "Enter Account Information" with a sub-header "Create Your Profile". The form contains several input fields: "First Name", "Last Name", "User Id", "Password", "Confirm Password", "Email Address", and "Confirm Email Address". At the bottom right of the form, there are three buttons: "BACK", "NEXT", and "CANCEL". The "NEXT" button is highlighted with a yellow circle.

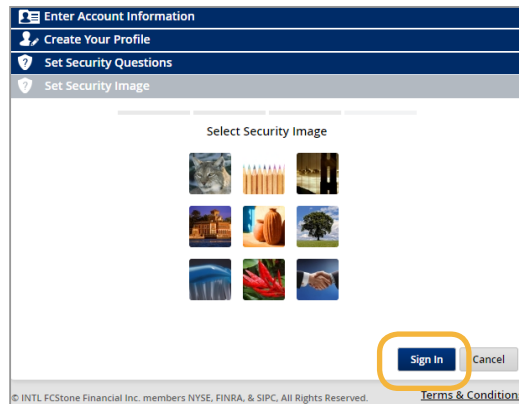
- 9** Complete the Enter Account Information/ Set Security Questions section and select the SUBMIT button.



The screenshot shows a mobile application screen titled "Enter Account Information" with a sub-header "Set Security Questions". The text says "Please set your security questions". There are five dropdown menus, each labeled "-Select Question--". At the bottom right of the screen, there are two buttons: "SUBMIT" and "CANCEL". The "SUBMIT" button is highlighted with a yellow circle.

## Client Portal

- 10** Complete the Enter Account Information/Set Security Image section and select the Sign In button.



- 11** Complete the Paperless Election section by selecting the Yes, Sign Me Up! Button; else select the Maybe Later link to sign in.

